

Fill in this information to identify the case:

Debtor name The College of Saint Rose

United States Bankruptcy Court for the: NORTHERN DISTRICT OF NEW YORK

Case number (if known) 24-11131

Check if this is an
amended filing

Official Form 206Sum Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ <u>0.00</u>
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ <u>21,929,077.14</u>
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ <u>21,929,077.14</u>

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 50,666,558.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ <u>432,375.04</u>
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ <u>2,208,751.46</u>

4. **Total liabilities** Lines 2 + 3a + 3b

\$ 53,307,684.50